



**St. Charles County  
Special Obligation Bonds, Series 2024  
Rated AA**

	Loop Capital Markets, LLC - New York, NY	J.P. Morgan Securities LLC - New York, NY	Mesirow Financial, Inc. - Chicago, IL	HilltopSecurities - Dallas, TX	KeyBanc Capital Markets - Cleveland, OH	Commerce Bank - Kansas City, MO
Year	Rates	Rates	Rates	Rates	Rates	Rates
2026	5.00	5.00	5.00	5.00	5.50	4.00
2027	5.00	5.00	5.00	5.00	5.50	4.00
2028	5.00	5.00	5.00	5.00	5.50	4.00
2029	5.00	5.00	5.00	5.00	5.50	4.00
2030	5.00	5.00	5.00	5.00	5.50	4.00
2031	5.00	5.00	5.00	5.00	5.50	4.00
2032	5.00	5.00	5.00	5.00	5.50	4.00
2033	5.00	5.00	5.00	5.00	5.50	5.00
2034	5.00	5.00	5.00	5.00	5.00	5.00
2035	5.00	5.00	5.00	5.00	5.00	5.00
2036	5.00	5.00	5.00	5.00	5.00	5.00
2037	5.00	5.00	5.00	5.00	5.00	5.00
2038	5.00	5.00	5.00	5.00	5.00	5.00
2039	5.00	5.00	5.00	5.00	5.00	4.00
2040	5.00	5.00	5.00	5.00	5.00	4.00
2041	4.00	5.00	5.00	5.00	5.00	4.00
2042	4.00	4.00		5.00	4.00	
2043	4.00	4.00		5.00	4.00	
2044	4.00	4.00	4.00	5.00	4.00	4.00
Purchase Price	\$38,159,085.96	\$38,419,328.74	\$38,415,531.11	\$39,244,706.93	\$38,423,816.70	\$36,308,754.65
Gross Interest	\$19,961,688.89	\$20,363,800.00	\$20,363,800.00	\$21,844,444.44	\$20,690,327.78	\$18,772,683.33
Premium	\$3,159,085.96	\$3,419,328.74	\$3,415,531.11	\$4,244,706.93	\$3,423,816.70	\$1,308,754.65
<b>TIC*</b>	<b>3.657847%</b>	<b>3.668109%</b>	<b>3.669172%</b>	<b>3.731526%</b>	<b>3.747447%</b>	<b>3.914561%</b>