

**St. Charles Community College
General Obligation Bonds, Series 2021
Moody's Aa1**

		Morgan Stanley & Co, LLC New York, NY		Piper Sandler & Co Minneapolis, MN	J.P. Morgan Securities LLC - New York, NY	The Baker Group - Oklahoma City, OK	Citigroup Global Markets Inc. - Los Angeles, CA	Robert W. Baird & Co., Inc. - Red Bank, NJ
Year	Principal	Rates	Yields	Rates	Rates	Rates	Rates	Rates
2022	575,000	3.000	0.100	2.000	4.000	4.000	4.000	4.000
2023	600,000	3.000	0.160	2.000	4.000	4.000	4.000	4.000
2024	620,000	4.000	0.300	2.000	4.000	4.000	4.000	4.000
2025	640,000	4.000	0.440	3.000	4.000	4.000	4.000	4.000
2026	655,000	4.000	0.550	3.000	4.000	4.000	4.000	4.000
2027	1,510,000	4.000	0.670	4.000	4.000	4.000	4.000	4.000
2028	1,555,000	4.000	0.830	4.000	4.000	4.000	4.000	4.000
2029	1,600,000	4.000	0.970	4.000	4.000	4.000	4.000	4.000
2030	1,650,000	4.000	1.120	4.000	4.000	4.000	4.000	4.000
2031	1,690,000	3.000	1.250	4.000	4.000	3.000	3.000	2.000
2032	1,725,000	3.000	1.400	3.000	3.000	1.375	3.000	2.000
2033	1,760,000	3.000	1.450	3.000	2.000	1.500	2.000	2.000
2034	1,795,000	2.000	1.700	2.000	2.000	1.625	2.000	2.000
2035	1,830,000	2.000	1.750	2.000	2.000	1.750	2.000	2.000
2036	1,870,000	2.000	1.790	1.875	1.875	2.000	1.875	2.000
2037	1,905,000	1.875	1.930	1.875	1.875	2.000	1.875	2.000
2038	1,945,000	1.875	1.970	1.875	1.875	2.000	1.875	
2039	1,985,000	2.000	2.020	2.000	2.000	2.000	2.000	2.000
2040	2,025,000	2.000	2.060	2.000	2.000	2.000	2.000	2.000
2041	2,065,000	2.000	2.110	2.000	2.000	2.000	2.000	2.000
Total	30,000,000							
Purchase Price		\$32,369,805.82		\$32,382,828.99	\$32,297,087.91	\$31,734,149.00	\$32,110,906.30	\$31,833,731.64
Gross Interest		\$8,883,727.99		\$8,907,996.53	\$8,822,811.81	\$8,212,131.87	\$8,656,534.58	\$8,416,628.33
Premium		\$2,369,805.82		\$2,382,828.99	\$2,297,087.91	\$1,734,149.00	\$2,110,906.30	\$1,833,731.64
TIC**		1.721148%		1.7226610%	1.7278470%	1.7297180%	1.7380150%	1.7542570%

Notes:

* Maturities without a rate are for term bonds and the subsequent rate applies.

** TIC is a combined measure of the interest and underwriting fees.

The difference in cost between the best and worst bid is \$840,089.28

St. Charles Community College
General Obligation Bonds, Series 2021
Moody's Aa1

		Wells Fargo Bank, National Association - Charlotte, NC	Mesirow Financial, Inc. - Chicago, IL	Bank of America Merrill Lynch - New York, NY	KeyBanc Capital Markets - Cleveland, OH
Year	Principal	Rates	Rates	Rates	Rates
2022	575,000	2.000	4.000	4.000	4.000
2023	600,000	4.000	4.000	4.000	3.000
2024	620,000	4.000	4.000	4.000	3.000
2025	640,000	4.000	4.000	4.000	3.000
2026	655,000	4.000	4.000	4.000	3.000
2027	1,510,000	4.000	4.000	4.000	4.000
2028	1,555,000	4.000	4.000	4.000	4.000
2029	1,600,000	4.000	4.000	4.000	4.000
2030	1,650,000	4.000	4.000	4.000	4.000
2031	1,690,000	3.000	3.000	4.000	3.000
2032	1,725,000	2.000	3.000	3.000	3.000
2033	1,760,000	2.000	2.000	3.000	3.000
2034	1,795,000	2.000	2.000	2.000	3.000
2035	1,830,000	2.000	2.000	2.000	3.000
2036	1,870,000	2.000	2.000	2.000	3.000
2037	1,905,000	2.000	2.000	2.000	
2038	1,945,000	2.000	2.000	2.000	2.000
2039	1,985,000	2.000	2.000	2.000	2.000
2040	2,025,000	2.000	2.000	2.000	2.125
2041	2,065,000	2.000	2.000	2.000	2.125
Total	30,000,000				
Purchase Price		\$31,964,923.80	\$32,055,862.49	\$32,393,645.41	\$32,399,423.34
Gross Interest		\$8,573,258.33	\$8,769,876.39	\$9,144,518.06	\$9,753,434.79
Premium		\$1,964,923.80	\$2,055,862.49	\$2,393,645.41	\$2,399,423.34
TIC**		1.7576880%	1.7842390%	1.7845980%	1.9388000%