

Lincoln County Fire Protection District #1
AGM insured
3/10/21 Sale Date

		HilltopSecurities - Dallas, TX		Bank of America Merrill Lynch - New York, NY	The Baker Group - Oklahoma City, OK	Robert W. Baird & Co., Inc. - Milwaukee, WI	UBS Financial Services Inc. - New York, NY	KeyBanc Capital Markets - Cleveland, OH	Huntington Securities, Inc. - Chicago, IL
Year	Principal	Rates	Yields	Rates	Rates	Rates	Rates	Rates	Rates
2023	415,000	4.000	0.220	4.000	4.000	4.000	4.000	4.000	4.000
2024	430,000	4.000	0.350	4.000	4.000	4.000	4.000	4.000	4.000
2025	440,000	4.000	0.480	4.000	4.000	4.000	4.000	4.000	4.000
2026	455,000	4.000	0.600	4.000	4.000	4.000	4.000	4.000	4.000
2027	470,000	4.000	0.750	4.000	4.000	4.000	4.000	4.000	4.000
2028	480,000	4.000	0.900	4.000	4.000	4.000	4.000	4.000	4.000
2029	495,000	4.000	1.080	4.000	4.000	4.000	4.000	4.000	4.000
2030	510,000	4.000	1.250	4.000	4.000	4.000	4.000	4.000	4.000
2031	525,000	4.000	1.330	3.000	2.000	4.000	3.000	3.000	3.000
2032	540,000	2.000	1.550	3.000	1.500	3.000	3.000	3.000	3.000
2033	550,000	2.000	1.600	2.000	1.500	2.000	2.000	3.000	3.000
2034	565,000	2.000	1.670	2.000	1.750	2.000	2.000	3.000	2.000
2035	575,000	2.000	1.770	2.000	1.750	2.000	2.000		2.000
2036	590,000	2.000	1.820	2.000	2.000	2.000	2.000	2.000	2.000
2037	605,000	2.000	1.880	2.000	2.000	2.000	2.000		2.000
2038	615,000	2.000	1.920	2.000	2.000		2.000	2.000	
2039	630,000	2.000	1.970	2.000	2.000	2.000	2.000		2.250
2040	645,000	2.000	2.040	2.000	2.000	2.000	2.000		
2041	665,000	2.000	2.092	2.000	2.000	2.000	2.000	2.125	2.375
Total	10,200,000								
Purchase Price		\$10,979,774.05		\$10,958,942.50	\$10,765,134.45	\$10,972,807.50	\$10,903,362.40	\$10,878,578.25	\$10,794,818.60
Gross Interest		\$2,904,075.56		\$2,910,966.39	\$2,699,036.94	\$2,963,145.56	\$2,910,966.39	\$3,095,705.56	\$3,126,458.61
Premium		\$779,774.05		\$758,942.50	\$565,134.45	\$772,807.50	\$703,362.40	\$678,578.25	\$594,818.60
TIC**		1.719703%		1.744115	1.746216	1.775107	1.795209	1.968306	2.067807

Notes:

* Maturities without a rate are for term bonds and the subsequent rate applies.

** TIC is a combined measure of the interest and underwriting fees.

The difference in cost between the best and worst bid is \$407,338.50.