

**St. Charles County
Special Obligation Bonds
Rated AA**

Year	Principal	Robert W. Baird & Co., Inc. - Red Bank, NJ		Fifth Third Securities, Inc. - Cincinnati, OH	BNYMellon Capital Markets - Pittsburgh, PA	Piper Sandler & Co - Minneapolis, MN	J.P. Morgan Securities LLC - New York, NY	UBS Financial Services Inc. - New York, NY
		Rates	Yields	Rates	Rates	Rates	Rates	Rates
2021	3,750,000	3.000	0.150	3.000	3.000	3.000	3.500	3.500
2022	3,865,000	3.000	0.200	3.000	3.000	3.000	3.500	3.500
2023	3,755,000	3.000	0.250	3.000	3.000	3.000	3.500	3.500
2024	3,875,000	3.000	0.300	3.000	3.000	3.000	3.500	3.500
2025	1,985,000	3.000	0.450	3.000	3.000	3.000	3.000	3.000
2026	1,450,000	3.000	0.550	3.000	3.000	3.000	3.000	3.000
2027	1,490,000	3.000	0.650	3.250	3.000	3.000	3.000	3.000
2028	1,540,000	3.000	0.800	3.250	3.000	3.000	3.000	3.000
2029	1,580,000	3.000	1.000	3.250	3.000	3.000	3.000	3.000
	23,290,000							
Purchase Price		\$25,456,578.40		\$25,727,461.61	\$25,521,336.19	\$25,427,707.69	\$25,423,684.80	\$25,597,161.52
Gross Interest		\$2,803,555.00		\$3,086,348.33	\$2,895,787.92	\$2,803,555.00	\$2,803,555.00	\$2,993,509.58
Premium / Discount		\$2,166,578.40		\$2,437,461.61	\$2,231,336.19	\$2,137,707.69	\$2,133,684.80	\$2,307,161.52
TIC*		0.637225%		0.645415%	0.662630%	0.666680%	0.670788%	0.685326%

Notes:

* TIC is a combined measure of the interest and underwriting fees.

The difference in cost between the best and worst bid is \$169,771.95

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		Citigroup Global Markets Inc. - Dallas, TX	HilltopSecurities - Dallas, TX	Bank of America Merrill Lynch - New York, NY	Mesirow Financial, Inc. - Chicago, IL	KeyBanc Capital Markets - Cleveland, OH
Year	Principal	Rates	Rates	Rates	Rates	Rates
2021	3,750,000	3.000	3.500	3.000	3.000	3.000
2022	3,865,000	3.000	3.500	3.000	3.000	3.000
2023	3,755,000	3.000	3.500	3.000	3.000	3.000
2024	3,875,000	3.000	3.500	3.000	3.000	3.000
2025	1,985,000	3.000	3.500	3.000	3.000	3.000
2026	1,450,000	3.000	3.500	3.000	3.000	3.000
2027	1,490,000	3.000	3.500	3.000	3.000	3.000
2028	1,540,000	3.000	3.500	3.000	3.000	3.000
2029	1,580,000	3.000	3.500	3.000	3.000	3.000
	23,290,000					
Purchase Price		\$25,593,045.11	\$25,349,185.74	\$25,805,050.29	\$25,306,943.95	\$25,286,806.45
Gross Interest		\$2,993,509.58	\$2,803,555.00	\$3,270,814.17	\$2,803,555.00	\$2,803,555.00
Premium / Discount		\$2,303,045.11	\$2,059,185.74	\$2,515,050.29	\$2,016,943.95	\$1,996,806.45
TIC*		0.689520%	0.747047%	0.748192%	0.790438%	0.811163%