

**PROPOSAL FOR PURCHASE OF
\$10,690,000*
CITY OF CREVE COEUR, MISSOURI
GENERAL OBLIGATION BONDS, SERIES 2017**

_____, 2017

To: The Honorable Barry Glantz
and City Council Members
Creve Coeur, Missouri

For the \$10,690,000* principal amount of General Obligation Bonds, Series 2017 (the "Bonds"), as described in your Notice of Bond Sale dated March 27, 2017, said Bonds to be dated as of the date of original issuance and delivery thereof, which is expected to be May 8, 2017 (and should be considered to be the dated date for purposes of this bid) and to bear interest as follows:

<u>March 1</u>	<u>Principal Amount*</u>	<u>Interest Rate</u>
2018	\$320,000	_____ %
2019	425,000	_____ %
2020	435,000	_____ %
2021	450,000	_____ %
2022	460,000	_____ %
2023	470,000	_____ %
2024	480,000	_____ %
2025	495,000	_____ %
2026	505,000	_____ %
2027	520,000	_____ %
2028	530,000	_____ %
2029	545,000	_____ %
2030	565,000	_____ %
2031	580,000	_____ %
2032	600,000	_____ %
2033	620,000	_____ %
2034	640,000	_____ %
2035	660,000	_____ %
2036	685,000	_____ %
2037	705,000	_____ %

As provided in the Notice of Bond Sale, the undersigned hereby designates the following maturities of Bonds, as shown above, as term bonds:

Term Bonds Maturing in Years

First Year	_____	Last Year	_____
First Year	_____	Last Year	_____
First Year	_____	Last Year	_____

Note: Last year to be maturity for term bonds.

* Subject to change as provided in the Notice of Bond Sale.

The undersigned will pay a purchase price equal to the amount stated below (which is not less than \$10,690,000 nor greater than \$11,331,400).

Purchase Price \$ _____

The following computations are for information purposes and are not part of this bid.

Total interest on the Bonds calculated to maturity at the rates specified	\$ _____
Premium (if any).....	\$ _____
True Interest Cost	_____ %

This proposal is subject to all terms and conditions contained in the Notice of Bond Sale, and if the undersigned is the successful bidder, the undersigned will comply with all of the provisions contained in said Notice.

Submitted By:

_____	_____
_____	_____
_____	_____

ACCEPTANCE

Pursuant to action duly taken by the City Council of the City of Creve Coeur, Missouri, the above proposal is hereby accepted this ___ day of _____, 2017.

City of Creve Coeur, Missouri

By: _____
City Administrator

Return of Good Faith Deposit check acknowledged

By: _____
Name

Bidding Institution